

# CHURCH FINANCIAL HEALTH QUESTIONNAIRE

*Within 10 days of receiving completed questionnaire,  
Church Growth Services will provide an Assessment Report.*

Name of Church: \_\_\_\_\_ Church E-mail: \_\_\_\_\_  
 Street Address: \_\_\_\_\_ County: \_\_\_\_\_  
 City, State, Zip: \_\_\_\_\_ Church Phone: \_\_\_\_\_  
 Contact Person: \_\_\_\_\_ Contact E-mail: \_\_\_\_\_

**Please answer each of the following questions by providing all requested data from the same full calendar year. Doing so will allow for the most accurate picture of your church's financial health.**

Calendar Year used for data below: \_\_\_\_\_ Date Submitted: \_\_\_\_\_ (mm/dd/yy)

## I. Financial Information

- A. Annual Income
  - Total Offerings (include General Fund and Special Gifts): \$ \_\_\_\_\_
  - Total of above Offerings Given by your Top 10 Donors: \$ \_\_\_\_\_
  
- B. Annual Expenses
  - Total Operating Expenses: \$ \_\_\_\_\_
  - Total Personnel Expenses: \$ \_\_\_\_\_
  - Total Missions Disbursements: \$ \_\_\_\_\_
  
- C. Current Debt
  - Total Debt: \$ \_\_\_\_\_
  - Monthly Payments on Debt: \$ \_\_\_\_\_
  - Interest Rate on Debt: \_\_\_\_\_ %
  
- D. Reserves
  - Unrestricted Cash available for General Fund Operation: \$ \_\_\_\_\_

## II. Demographic Information

- E. Annual Average Weekly Worship Service Attendance (including children): \_\_\_\_\_
- F. Total Number of Giving Units who contributed \$200 or more annually: \_\_\_\_\_
- G. Please provide the three most prevalent zip codes of your active constituents and the estimated percentage represented by each zip code:

Zip Code	% of Congregation
1. _____	_____ %
2. _____	_____ %
3. _____	_____ %

Other comments:

***Church Growth Services (CGS) will rely upon the accuracy of the data submitted in developing its assessment.***

***CGS will keep all information confidential.***

Please direct any questions about completing this questionnaire and send the completed questionnaire to CGS at –

Email: [stewardship@churchgrowthservices.com](mailto:stewardship@churchgrowthservices.com)

Phone: 800.234.9853